



STONEHENGE PARTNERS

Stonehenge Partners is an Ohio-based junior capital firm that focuses exclusively on the middle market. Founded in 1999, we have a long history of partnering with leading entrepreneurs and managers who are focused on building winning teams, accelerating growth, and creating shareholder value. We provide flexible capital that meets the needs of all stakeholders, including majority equity, minority equity, debt, and combinations thereof. We have raised more than \$1.4 billion of committed capital and are currently investing out of our sixth institutional fund.

Overview

Investment Structures

- Target investment range of \$10 million to \$50 million
- Flexibility to invest subordinated debt, minority equity, control equity, or any combination

Industry Preferences

- Manufacturing
- Distribution
- Healthcare Services
- Business Services
- Avoid real estate and retail

Situations

- Management buyouts
- Leveraged acquisitions
- Recapitalizations
- Growth equity

Characteristics of Investment Candidates

- Proven management teams with properly aligned incentives
- Stable operating history with cash flow in excess of \$2 million
- Strong & defensible position in a defined market or niche
- Compelling industry fundamentals

Current Fund

- Stonehenge Opportunity Fund V LP - \$375 million private equity fund

Senior Investment Team

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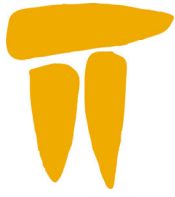
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STONEHENGE PARTNERS

Representative Portfolio Companies



Mundelein, IL

Distributor of fluid power and power train products



Loveland, OH

Provider of dry ice blasting and production technology



Spring City, PA

Manufacturer of high temperature textiles



Clearwater, FL

Provider of facility management, advisory, and development services



Cleveland, OH

Manufacturer of access control and industrial sensors



Boulder, CO

Franchisee of Sola Salon Studios



Chicago, IL

Manufacturer of precision parts, components, and assemblies



Littleton, CO

Distributor of fluid power products and systems



Cincinnati, OH

Manufacturer of branded compressed air products



Raleigh, NC

Provider of special event products and services



Newberg, OR

Manufacturer of food processing equipment



Freehold, NJ

Provider of residential irrigation systems installation & maintenance services



Scottsdale, AZ

Outsourced food service management provider



Fort Worth, TX

Manufacturer of material handling solutions



Madison Heights, MI

Provider of pavement maintenance and repair services



Austin, TX

Importer and distributor of high-grade stone, quartz, and porcelain